

ATTORNEY OR PARTY WITHOUT ATTORNEY <i>(Name, state bar number, and address):</i>          TELEPHONE NO.: _____ FAX NO.: _____  ATTORNEY FOR STATE TAXPAYER/RESPONDENT	<b>FOR COURT USE ONLY</b>          
NAME OF COURT:  STREET ADDRESS:  MAILING ADDRESS:  CITY AND ZIP CODE:  BRANCH NAME:	
APPLICATION OF <i>(Name):</i>      <div style="text-align: right;">TAXPAYER/RESPONDENT</div>	
<div style="text-align: center;"><b>CLAIM OF EXEMPTION AND FINANCIAL DECLARATION</b></div>	
NAME OF STATE TAX AGENCY:	CASE NUMBER:   TAX AGENCY NUMBER:

**(Copy the information required above from the Application for Earnings Withholding Order for Taxes (form 982.5(11)). The top left space is for your or your attorney's name and address.)**

1. I need the following earnings to support myself or my family (check and complete item a or b):
  - a. ☐ All earnings.
  - b. ☐ \$ \_\_\_\_\_ each pay period.
2. Please send all papers to ☐ me ☐ my attorney at the address ☐ shown above ☐ following (specify): \_\_\_\_\_
3. In addition to the 25 percent minimum withholding, I am willing for the following amount to be withheld from my earnings during the withholding period:
  - a. ☐ None
  - b. ☐ Withhold: \$ \_\_\_\_\_ each pay period.
4.
  - a. I am paid ☐ daily ☐ weekly ☐ every two weeks ☐ twice a month ☐ monthly.
  - b. My gross pay is: \$ \_\_\_\_\_ per pay period.
  - c. My take-home pay is: \$ \_\_\_\_\_ per pay period.
  - d. My payroll deductions are (item and amount): \_\_\_\_\_
5. The following persons depend, in whole or in part, on me for support:

	<u>Name</u>	<u>Age</u>	<u>Relationship to me</u>	<u>Monthly income and its source</u>
a.			Myself	
b.				
c.				
d.				
e.				
6. ☐ The earnings of others listed in item 5 are now subject to wage assignments and Earnings Withholding Orders as follows (specify): \_\_\_\_\_

(Continued on reverse)

APPLICATION OF (Name):  	CASE NUMBER:  
TAXPAYER/RESPONDENT	

7. My monthly expenses are as follows:

- |  |   |
|--|---|
| <p>a. Rent or house payment and maintenance ..... \$</p> <p>b. Food and household supplies ..... \$</p> <p>c. Utilities and telephone ..... \$</p> <p>d. Clothing ..... \$</p> <p>e. Laundry and cleaning ..... \$</p> <p>f. Medical and dental payments ..... \$</p> <p>g. Insurance (life, health, accident, etc.) ..... \$</p> <p>h. School, child care ..... \$</p> <p>i. Child, spousal support (prior marriage) ..... \$</p> | <p>j. Entertainment and incidentals ..... \$</p> <p>k. Transportation and auto expenses (insurance, gas, repair) ..... \$</p> <p>l. Installment payments (<i>insert total and list below in item 8</i>) ..... \$</p> <p>m. Other (<i>specify</i>): ..... \$</p> |
|--|---|
- TOTAL MONTHLY EXPENSES**  
(*add a through m*) ..... \$

8. List payments on installment and other debts. ☐ Continued on Attachment 8.

Creditor's name	For	Monthly payment	Balance

9. What do you own? (*State value.*)

- |   |  |
|---|--|
| <p>a. Cash ..... \$</p> <p>b. Checking, savings and credit union accounts, etc. (<i>list institutions</i>):</p> <p>(1) ..... \$</p> <p>(2) ..... \$</p> <p>(3) ..... \$</p> <p>(4) ..... \$</p> <p>c. Cars, other vehicles, and boat equity (<i>list make, year of each</i>):</p> <p>(1) ..... \$</p> <p>(2) ..... \$</p> <p>(3) ..... \$</p> | <p>d. Real estate equity (<i>addresses</i>): ... \$</p> <p>e. Other personal property (<i>jewelry, furniture, furs, stocks and bonds, etc. List separately</i>):</p> <p style="text-align: right;">Total for item e: .... \$</p> |
|---|--|

10. ☐ An Order Assigning Salary and Wages (for support) is now in effect as to my earnings. The amount payable under that order is: \$ \_\_\_\_\_ monthly.

11. Other facts that support this *Claim of Exemption* are (*describe unusual medical needs, school tuition, expenses for recent family emergencies, or other unusual expenses to help the judge understand your budget*): ☐ Continued on Attachment 11.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: \_\_\_\_\_

(TYPE OR PRINT NAME)	(SIGNATURE OF TAXPAYER)
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**File this form with the clerk of the court and mail a copy to the tax agency as soon as possible. Keep a copy and take it with you to the court hearing. If you wish to obtain the advice of an attorney, you should do so at once.**